

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES AND EXCHANGE)	
COMMISSION,)	
)	
PLAINTIFF,)	
)	
-AGAINST-)	1:09-CV-03125-RJS
)	
EDWARD T. STEIN,)	
)	
DEFENDANT,)	
)	
-AND-)	
)	
DISP, LLC,)	
EDWARD T. STEIN ASSOCIATES, LTD.,)	
G&C PARTNERSHIP JOINT VENTURE,)	
GEMINI FUND I, L.P.,)	
PRIMA CAPITAL MANAGEMENT, LLC,)	
VIBRANT CAPITAL CORP., AND)	
VIBRANT CAPITAL FUNDING I LLC,)	
)	
RELIEF)	
DEFENDANTS.)	

**RECEIVER'S NOTICE OF TERMINATION
AND REQUEST FOR DISCHARGE**

EXHIBIT 1

Cash Basis

Receivership; Civil Court Docket No. 1:09-cv-03125

Reporting Period 07/01/2013 to 8/31/2015

FUND ACCOUNTING (See Instructions):				
		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 07/01/13):	593,644	0	593,644
	Increases in Fund Balance:			-
Line 2	Business Income	26,911		26,911
Line 3	Cash and Securities			-
Line 4	Interest/Dividend Income	3,580		3,580
Line 5	Business Asset Liquidation			-
Line 6	Personal Asset Liquidation	1,800		1,800
Line 7	Third-Party Litigation Income	673,621		673,621
Line 8	Credit Facility Fund & Third Party Advances	0		-
	Total Funds Available (Lines 1 – 8):	1,299,556	1,299,556	1,299,556
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors	16,678	-	16,678
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals	57,808		57,808
Line 10b	Business Asset Expenses	4,119		4,119
Line 10c	Personal Asset Expenses			-
Line 10d	Policy Premium & Credit Facility Expenses			-
Line 10e	Third-Party Litigation Expenses			-
	1. Attorney Fees	186,160		
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses	186,160		186,160
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments	112,032	-	112,032
	Total Disbursements for Receivership Operations	376,796	376,796	376,796
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator.....	-	-	-
	Independent Distribution Consultant (IDC).....	-	-	-
	Distribution Agent.....	-	-	-
	Consultants.....	-	-	-
	Legal Advisers.....	-	-	-
	Tax Advisers.....	-	-	-
	2. Administrative Expenses	-	-	-
	3. Miscellaneous	-	-	-
	Total Plan Development Expenses	-	-	-
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator.....	-	-	-
	IDC.....	-	-	-
	Distribution Agent.....	-	-	-
	Consultants.....	-	-	-
	Legal Advisers.....	-	-	-
	Tax Advisers.....	-	-	-
	2. Administrative Expenses	-	-	-
	3. Investor Identification:			
	Notice/Publishing Approved Plan.....	-	-	-
	Claimant Identification.....	-	-	-
	Claims Processing.....	-	-	-
	Web Site Maintenance/Call Center.....	-	-	-
	4. Fund Administrator Bond	-	-	-
	5. Miscellaneous	-	-	-
	6. Federal Account for Investor Restitution (FAIR)			
	Reporting Expenses	-	-	-

Cash Basis

Receivership; Civil Court Docket No. 1:09-cv-03125

Reporting Period 07/01/2013 to 8/31/2015

	<i>Total Plan Implementation Expenses</i>	-	-	-
	Total Disbursements for Distribution Expenses Paid by the Fund			-
Line 12	Disbursements to Court/Other:			
Line 12a	<i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i>	-	-	-
Line 12b	<i>Federal Tax Payments</i>	-	-	-
	Total Disbursements to Court/Other:	-	-	-
	Total Funds Disbursed (Lines 9 – 11):	-	-	376,796
Line 13	Ending Balance 08-31-15:	0	0	\$ 922,760
Line 14	Ending Balance of Fund – Net Assets:			
Line 14a	<i>Cash & Cash Equivalents</i>	0	0	\$ 922,760
Line 14b	<i>Investments</i>	0	0	\$ -
Line 14c	<i>Other Assets or Uncleared Funds</i>	0	0	\$ -
	Total Ending Balance of Fund – Net Assets	0	0	\$ 922,760

OTHER SUPPLEMENTAL INFORMATION:

		<u>Detail</u>	<u>Subtotal</u>	<u>Grand Total</u>
	Report of Items NOT To Be Paid by the Fund:			
Line 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	<i>Plan Development Expenses Not Paid by the Fund:</i>			
	1. Fees:			
	Fund Administrator.....	-	-	-
	IDC.....	-	-	-
	Distribution Agent.....	-	-	-
	Consultants.....	-	-	-
	Legal Advisers.....	-	-	-
	Tax Advisers.....	-	-	-
	2. Administrative Expenses	-	-	-
	3. Miscellaneous	-	-	-
	<i>Total Plan Development Expenses Not Paid by the Fund:</i>	-	-	-
Line 15b	<i>Plan Implementation Expenses Not Paid by the Fund:</i>			
	1. Fees:			
	Fund Administrator.....	-	-	-
	IDC.....	-	-	-
	Distribution Agent.....	-	-	-
	Consultants.....	-	-	-
	Legal Advisers.....	-	-	-
	Tax Advisers.....	-	-	-
	2. Administrative Expenses	-	-	-
	3. Investor Identification:			
	Notice/Publishing Approved Plan.....	-	-	-
	Claimant Identification.....	-	-	-
	Claims Processing.....	-	-	-
	Web Site Maintenance/Call Center.....	-	-	-
	4. Fund Administrator Bond	-	-	-
	5. Miscellaneous	-	-	-
	6. FAIR Reporting Expenses	-	-	-
	<i>Total Plan Implementation Expenses Not Paid by the Fund:</i>	-	-	-
Line 15c	<i>Tax Administrator Fees & Bonds Not Paid by the Fund:</i>	-	-	-
	Total Disbursements for Plan Administration Expenses Not Paid by the Fund			
Line 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	<i>Investment Expenses/CRIS Fees</i>	-	-	-
Line 16b	<i>Federal Tax Payments</i>	-	-	-
	Total Disbursements to Court/Other Not Paid by the Fund:	-	-	-
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			

Cash Basis

Receivership; Civil Court Docket No. 1:09-cv-03125

Reporting Period 07/01/2013 to 8/31/2015

Line 18a	# of Claims Received This Reporting Period.....	0
Line 18b	# of Claims Received Since Inception of Fund.....	102
Line 19	No. of Claimants/Investors:	
Line 19a	# of Claimants/Investors Paid This Reporting Period.....	0
Line 19b	# of Claimants/Investors Paid Since Inception of Fund.....	0

Receiver:

By: _____

(signature)

H. Thomas Moran

(printed name)

Receiver

(title)

Date: _____

8-31-15